

## Building China Academic Digital Library

Introduction to the national project of CALIS between 2001-2005

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### **Outline**

- Introduction to CALIS
- Introduction to China Academic
  Digital Library Information Systems
  (CADLIS)
- Architecture and Main Components of CADLIS
- Progress of CADLIS



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### What's CALIS

China Academic Library & Information System

- ➤One of the three public service systems of national higher education
- ➤ A nation-wide academic library consortium
- >Funded by Chinese government
- ➤ Under the leadership of Ministry of Education
- To promote, maintain and improve resource sharing





#### Phase I and Phase II of CALIS

 Phase I, 1996-2000
 China Academic Library & Information System

 Phase II, 2001-2005
 China Academic Digital Library Information System



### **Achievements of Phase I**

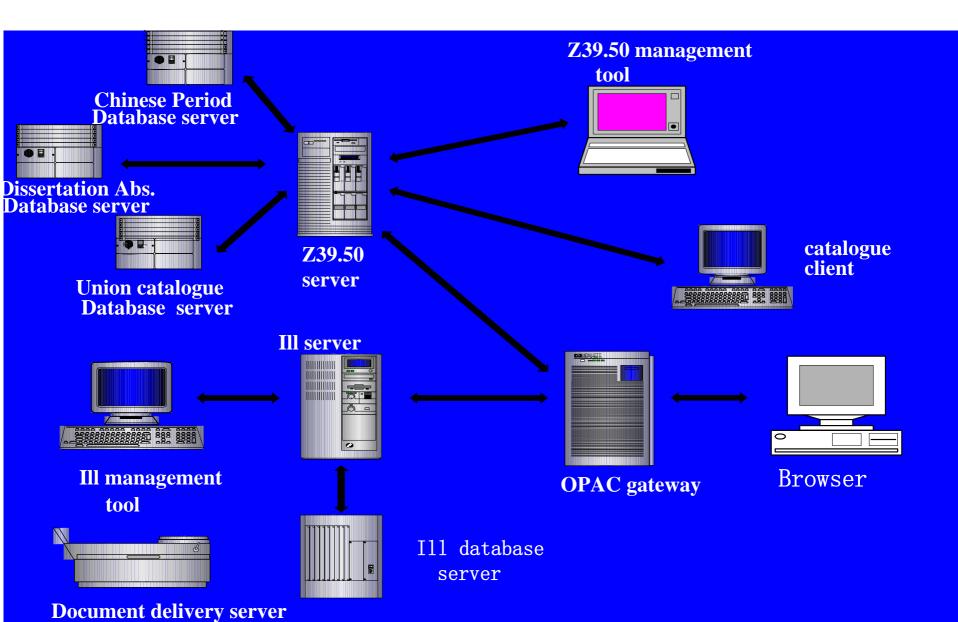
- CALIS has established
  - ➤ CALIS Information Service Network
    - ☐ 3-tiered service structure: 4 national information centers, 7 regional information centers, over 400 member libraries
  - >CALIS Information Resource Network
    - ☐ Imported resources: Abstract & index, Full text, e-journals, factual database, etc.
    - □ Self-built resources



## 中国高等教育文献保障系统发展示意图



## **Integration of CALIS Software System**



- Introduction to CALIS
- Introduction to China Academic Digital Library Information System (CADLIS)
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### **Goals of CALIS Phase II**

- By the end of 2005, establish the framework and infrastructure of an open distributed China Academic Digital Library over a ten hundred universities
- Co-development, distributed access, shared knowledge
- Provide services for higher education, academic research and key disciplines
- Promote to make and use standards and specifications of digital libraries in china

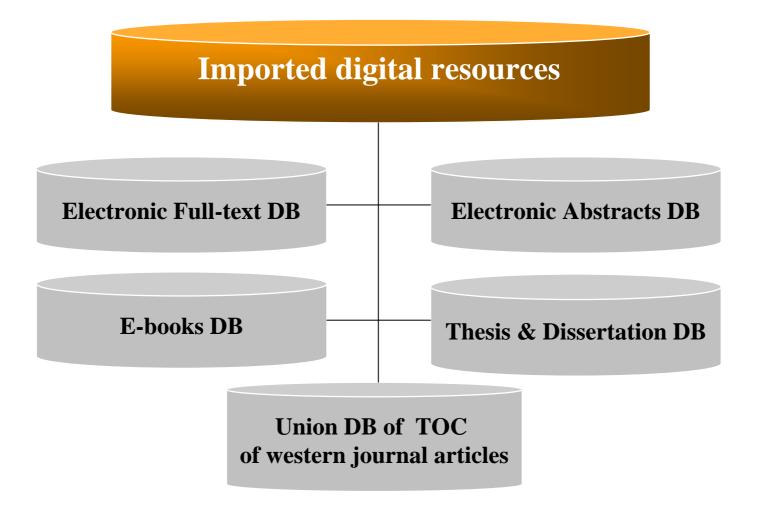


## **Scope of Content**

- Metadata centralized, objects distributed
- Contents
  - >Imported resources
    - □Licensed databases, e-books, ETD, etc.
  - > Self-built resources
    - ☐ Thesis and dissertations, union catalogue, reserved e-books, journals articles, teaching reference information, etc.

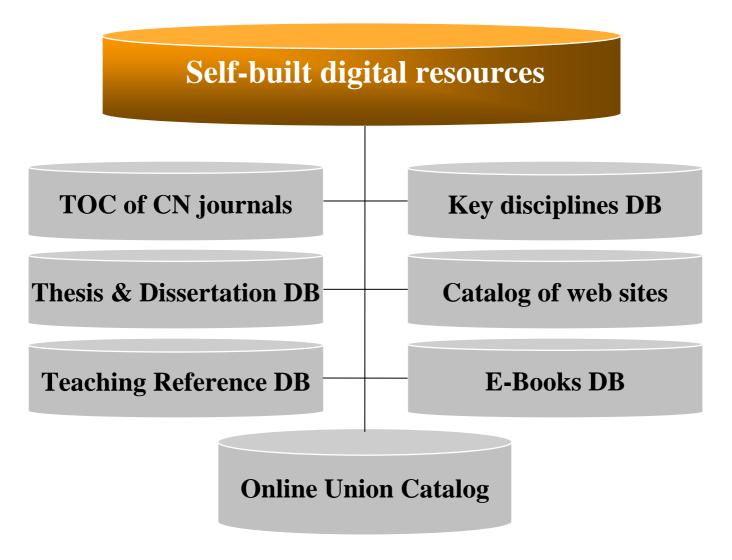


### **Imported Digital Resources in CADLIS**





### **Self-built Digital Resources in CADLIS**





## **Expected Amount of Contents**

- By the end of 2005, there will be
  - ≥30,000 Chinese and western journals
  - ≥20 million records of journal articles
  - ➤ 3 million bibliographic data and 6 million holdings
  - ▶ 1 million thesis and dissertation full-text
  - ≥20,000 reserved e-books
  - ≥300 electronic databases



## **Key Digital Resources in CADLIS**

- CALIS Thesis & Dissertations
  - ➤ Abstract database: 100,000 abstracts over 80 universities
  - Full-text database: under construction
- Teaching reference information database
  - consisting of items about schools, departments, disciplines, specialties, courses, major/elective, teachers, teaching materials, reference books(bibliographies, abstracts), etc.



## **Key Digital Resources in CADLIS (cont.)**

- TOC of Western & Chinese journal titles
  - ➤ 2 millions of metadata of titles from 23,000 western journals
  - ➤ 1.37 million of metadata of titles from 5,500 chinese journals
  - holding data of journals collected by three kinds of libraries in china (academic libraries, public libraries, institutional libraries)



### **Services of CADLIS**

- Discovery
- Access
- Personalization
- Authorization and authentication
- Pay per view
- Virtual reference
- •



#### Service network of CALIS



**National Administration Center** 

Online Union Catalog Center Technical Center

**Four National Resource Centers** (Humanities & Social Science, **Engineering, Medicine, Agriculture)** 



**Regional Centers** 

Academic Libraries

7 Regional Centers

15 Provincial Center

**22 Digital Library Testbeds** 

Thousand academic libraries as members of CALIS



## Standards and Specifications

- Standards and Specifications for Academic Digital Library
  - ➤ Based upon the national project "Research of standards of China Digital Libraries" funded by Ministry of Science & Technology
- Standards for evaluation on resources and services in China academic digital library
- Specifications of operations in academic digital libraries, such as retrieval and access, cataloging, consulting services, etc.



## Contents of Standards and Specifications of Digital Libraries

- Digitalization and archival storage of resources
- Description and categorization of digital objects
- Management, organization and link of digital objects
- A Series of Metadata and their interoperability
- Architecture of digital libraries and their interoperability
- Patterns and specifications of services of digital libraries



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### **Technical Infrastructure**

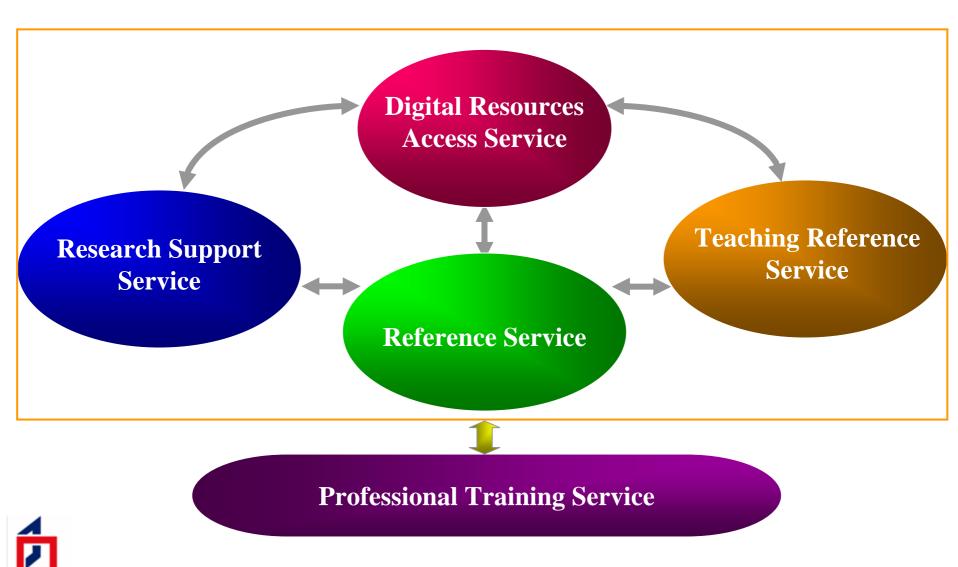


### **Goals of Technical Infrastructures**

- Build distributed academic digital libraries systems for 1,000 universities
- Provide commercial services of academic digital libraries
- Able to inter-connect with other national digital libraries
- Able to interoperate with global digital libraries in some international projects in collaboration with CALIS



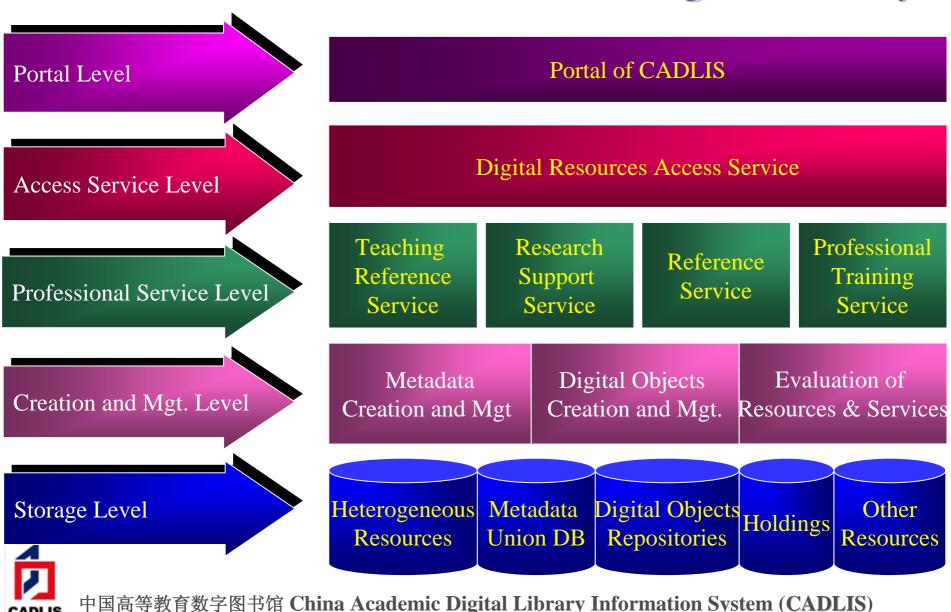
#### **Five distributed Services of CADLIS**



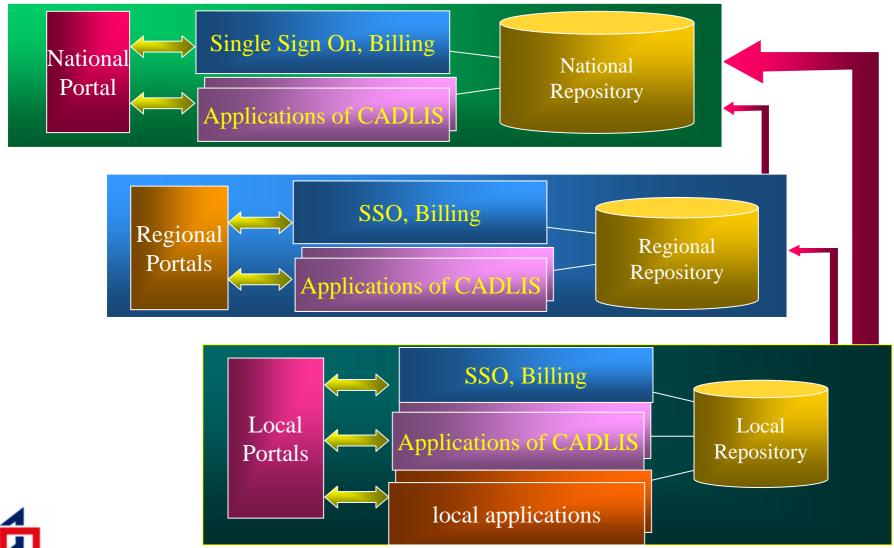
## Architecture and main components of CADLIS



### **Architecture of China Academic Digital Library**



## Three levels of deployment of CADLIS





### **Portal of CADLIS**

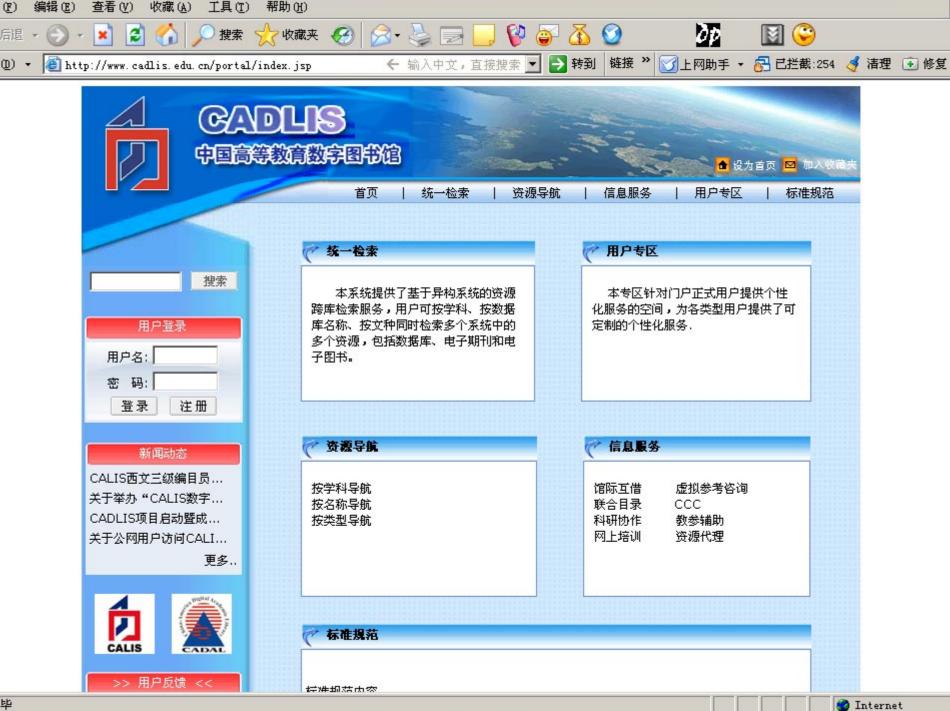


# Portal of China Academic Digital Libraries (CADLIS)

 Provide users with a single access point to a range of services, such as discover, locate, request and embedded other useful functionalities

• Provide tools for portal customization, standard interfaces to services, single sign on (SSO), etc.

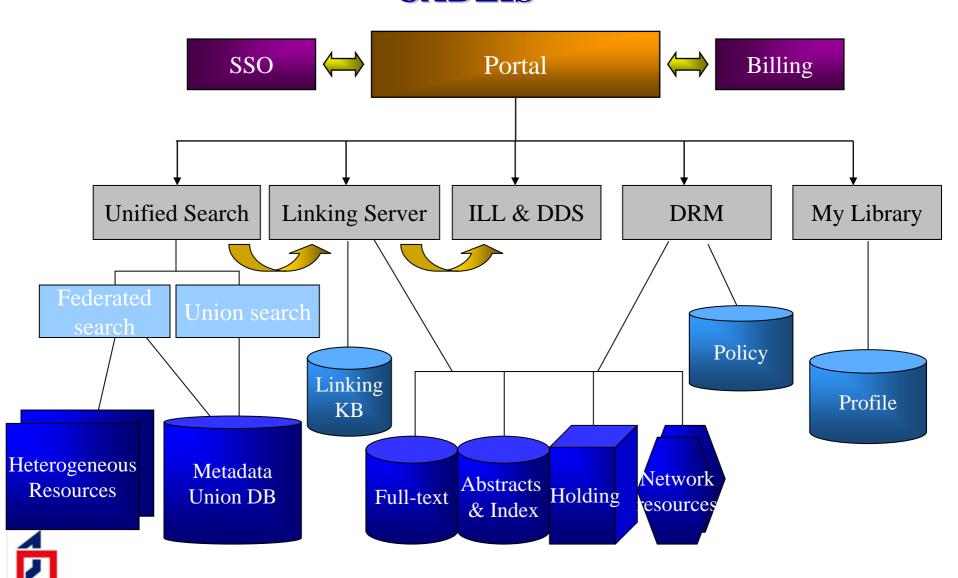


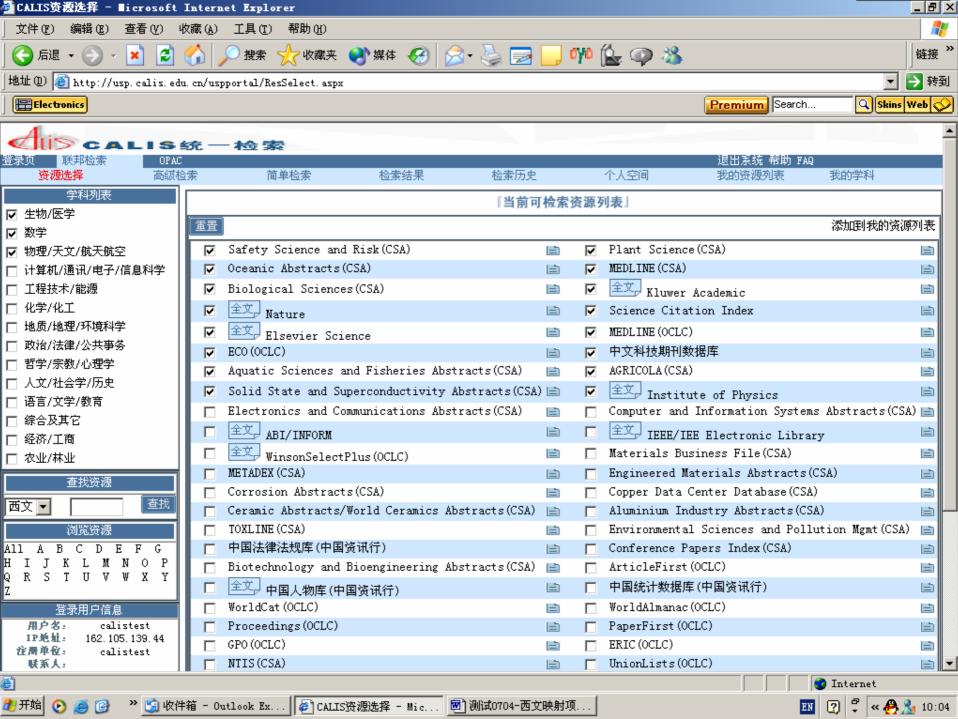


### Digital Resource Access Service in CADLIS

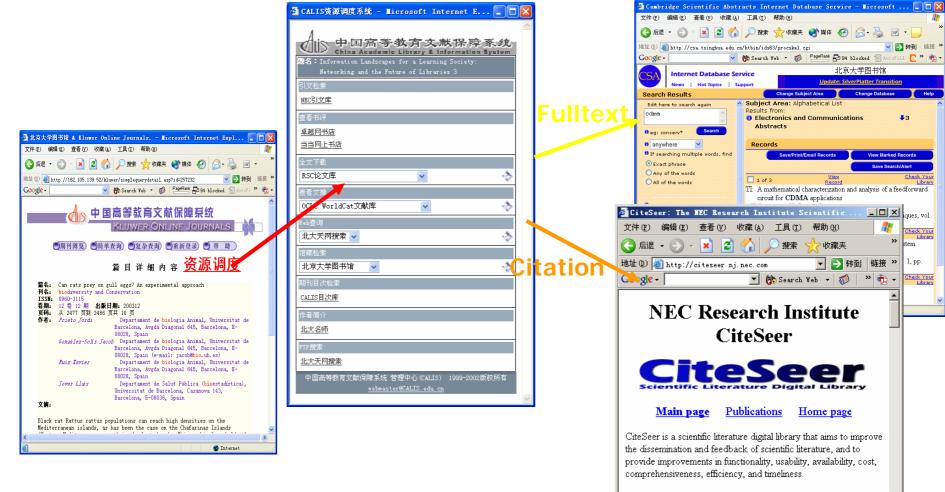


## Architecture of Digital Resource Access Service in CADLIS





### **Example of Reference Linking System**





Rather than creating just another digital library, CiteSeer provides algorithms, techniques, and software that can be used in other

Internet

🥶 完毕

### **Reference Service in CADLIS**



# **Reference Consulting Service**

- Building two-level distributed reference service platforms: one national and a group of local service platforms.
  - Building a centralized Knowledge database and a national Learning Center
- Mainly relying on local librarians to provide reference services in cooperation with other librarians.
- Librarians can give answers quickly to readers while they access academic digital libraries.



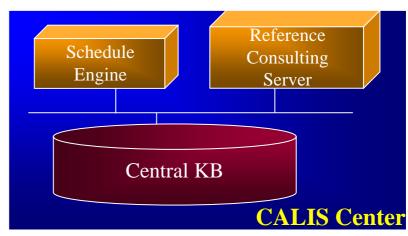
# Components of Reference Consulting Service

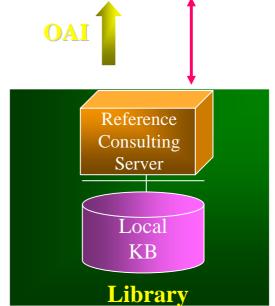


- Central Reference Consulting System
- Central KB
- Central Schedule Engine

- Local Reference Consulting System
- Local KB









### **Teaching Reference Service in CADLIS**



# **Teaching Reference Service**

- Building distributed online teaching reference information databases (such as courses, teachers, teaching materials, bibliographies, e-books, etc.) from universities, allowing teachers and students to search and retrieve.
- Content of Teaching Reference Databases covers major disciplines such as humanities and social science, engineering, medicine, agriculture, etc.
- Using DRM technology to protect the authorized copies of materials.



#### **Components of Teaching Reference Service**

- e-Book Management subsystem
- Teaching Reference Information Management subsystem
- e-Book service subsystem

- Teaching Reference Database
- Bibliographic e-Book database



# Research Support Service in CADLIS

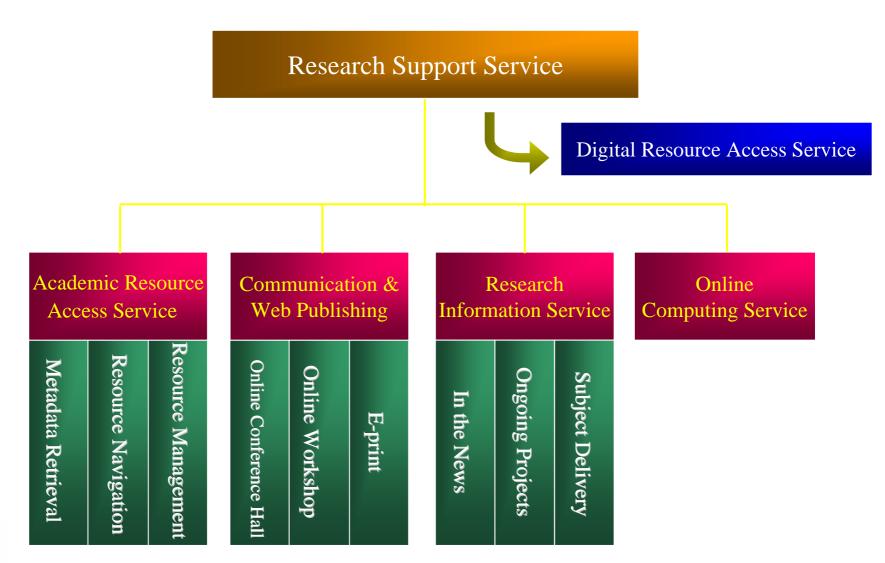


## **Research Support Service**

- Building e-print and web publishing systems for academic libraries
- Building online communities for researchers for their cooperation and academic communication
- Facilitating sharing and commenting resources for researchers across disciplines as well as between universities and other institutions.
- Based on network technology and digital resources provided by CALIS and academic libraries



#### **Components of Research Support Service**





# **Professional Training Service in CADLIS**



# **Professional Training Service**

- Building multimedia e-Learning system for librarians
- Organizing specialists to write training materials about specifications and operation guides of digital libraries
- Providing training services at CALIS national center as well as regional centers
- Providing online training and examination services
- Making more librarians to get on-time and effective professional trainings



### **Some Other Systems in CADLIS**



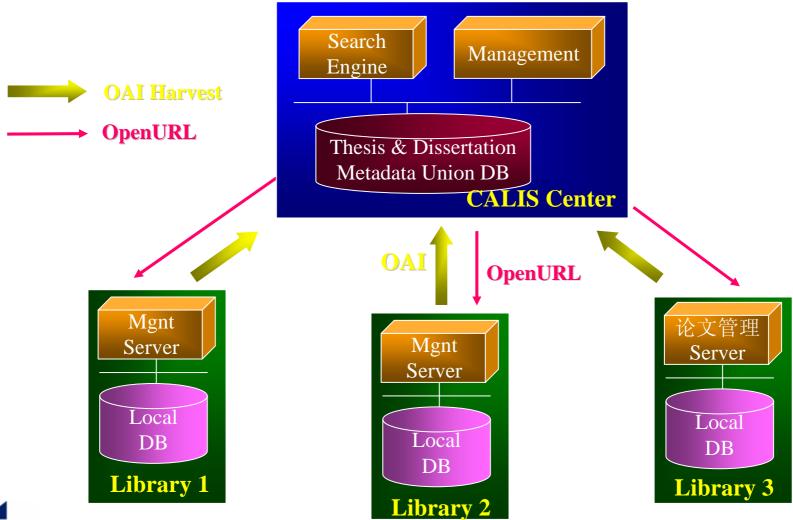
#### Online System of Thesis & Dissertation

#### To provide digital ETDs online access service

- Building a central union DB to store metadata of thesis & dissertation from member universities
- Providing an union search to access the Union DB
- Using OAI protocol to harvest metadata from libraries
- Using OpenURL to access full-text from local academic libraries
- Using DRM technology to protect intelligent property



#### **Harvesting metadata of ETDs**



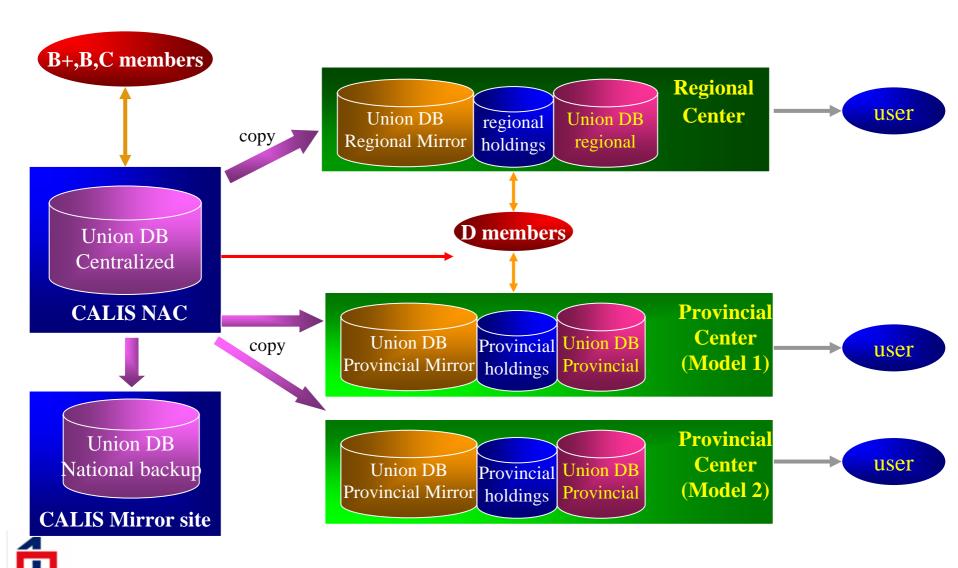


#### **Online Union Catalog System**

- Sole online cooperated cataloging system in China, having millions of bibliographic records
- Support Unicode
- Support CNMARC, USMARC, JPMARC, etc.
- First fully support cataloging for western languages in China
- Support multi-tiered and distributed deployment
- Support large amount of online users
- Provide real-time bibliographic record upload and holdings upload service
- Over 500 member libraries
- Up to 1,000 member libraries by the end of 2005



#### Distributed Deployment of Online Union Catalog



CADLIS

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# **Progress of CADLIS**

- Some of applications of CADLIS will be tested at many libraries
- All of applications will be developed by the end of September 2005. Over 300 academic libraries will join the testing of them.
- In 2005, all applications need to be stabilized, and will be deployed in 800 academic libraries smoothly.

The national project of CADLIS will be completed.



# Thanks!

www.calis.edu.cn

